



## SurvivorSupport®



### Support when you need it most

Please consider taking advantage of the assistance being offered to you through Goldman Sachs Ayco's SurvivorSupport® financial counseling service. SurvivorSupport® advisors understand the financial decisions you may need to make, and how to help as you make those decisions during this time.

### Personal assistance and a plan

#### One-on-one session

A Goldman Sachs Ayco advisor will review your financial situation and help you as you resolve issues. Our advisors are selected not only for their financial-planning knowledge and experience, but also for their caring and sensitivity.

#### Personal financial plan

Following your initial counseling session, you'll receive a detailed letter summarizing the topics discussed and prioritizing issues requiring attention.

#### Follow-up support

For 12 months after the counseling session, you'll have direct, toll-free access to your Goldman Sachs Ayco financial counseling team to address issues as they arise, or as additional information becomes available.

#### Goldman Sachs Ayco's website

You will also have 12 months of access to Goldman Sachs Ayco's website. This site allows you to collaborate with the Goldman Sachs Ayco financial counseling team through the secure sharing of documents.

### We're sensitive to your situation

This service is designed to help you navigate complex financial issues following the loss of a loved one. Our advisors have helped countless clients answer questions such as:

- Where do I begin with all this paperwork?
- What, if anything, do I do with the will?
- Can I maintain my current standard of living?
- Will my decisions have tax implications?
- Do I need to create a new estate plan?
- Do I need a new life insurance policy? If so, how much and what type?
- How much Social Security am I eligible for, and how long will it be paid?
- Are there other factors I should consider in making decisions about employee benefits?

SurvivorSupport® may help to coordinate the efforts of your attorney, accountant, and insurance agent or broker.

We'll work together to help you as you make financial decisions.

## Take the first step

SurvivorSupport® advisors are here for you and your family

Call us today at 800.235.3417

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